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辽宁港口股份有限公司
LIAONING PORT CO., LTD.*

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 2880)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 24 SEPTEMBER 2024

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the resolutions proposed at the EGM were duly passed by the Shareholders by way of poll.

References are made to the notice and supplemental notice of the extraordinary general meeting (the “**EGM**”) and the relevant circular and supplemental circular (collectively, the “**Circulars**”) dated 2 September 2024 and 10 September 2024 of Liaoning Port Co., Ltd. (the “**Company**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circulars. The EGM was held at Room 109, Liaoning Port Group Building, No. 1 Gangwan Street, Zhongshan District, Dalian City, Liaoning Province, the PRC at 9:00 a.m. on Tuesday, 24 September 2024 and chaired by Mr. Wei Minghui, an executive Director of the Board.

POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of Shares in issue was 23,987,065,816 (comprising 18,828,349,817 A Shares and 5,158,715,999 H Shares), which is the total number of the Shares entitling the Shareholders to attend and vote for or against the resolution No. 3 at the EGM. Pursuant to Rule 14A.36 of the Listing Rules, PDA Group is considered to have a material interest in the (i) Changxing Investment Development Entrustment Agreement and (ii) Changxing Port Entrustment Agreement, and hence PDA Group and its associates (including Yingkou Port Group, whose 45.93% voting rights are controlled by PDA Group pursuant to an entrustment agreement dated 29 March 2021, Liaoning Gangwan Industry and Finance Investment Group Co., Ltd. (遼寧港灣產融投資集團有限公司), a wholly-owned subsidiary of Yingkou Port Group, Team Able International Limited, an indirect subsidiary of CMG (the ultimate controller of PDA Group), and Broadford Global Limited, an indirect subsidiary of CMG), collectively holding 16,586,998,459 Shares (comprising 12,293,749,764 A Shares and 4,293,248,695 H Shares) amounting to approximately 69.15% of the total issued share capital of the Company as at the date of the EGM, shall abstain, and have abstain from voting for or against resolutions No. 1 and No. 2 at the EGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against resolutions No. 1 and No. 2 at the EGM was 7,400,067,357 Shares (comprising 6,534,600,053 A Shares and 865,467,304 H Shares).

Save as disclosed above and to the best knowledge of the Board, none of the Shareholders was required to abstain from voting at the EGM pursuant to Rule 13.40 of the Listing Rules and there were no Shares entitling the Shareholders to attend and vote only against the resolutions at the EGM, nor had the Shareholders stated their intention in the Circulars to vote against or to abstain from voting on the resolutions at the EGM.

The total number of Shares entitling the Independent Shareholders who attended and voted for or against resolutions No. 1 and No. 2 at the EGM was 1,488,202,638 (representing approximately 6.204188% of the total issued share capital of the Company as at the date of the EGM), and the total number of Shares entitling the Shareholders who attended and voted for or against the resolution No. 3 at the EGM was 17,096,949,802 (representing approximately 71.275703% of the total issued share capital of the Company as at the date of the EGM).

The results of the resolutions passed by way of poll at the EGM were set out as follows:

| ORDINARY RESOLUTIONS | | Number of Votes (%) | | |
|----------------------|--|--|--|--|
| | | For | Against | Abstain |
| 1. | To consider and approve the terms of the Changxing Investment Development Entrustment Agreement and the transaction contemplated thereunder; and any Director or its authorised representative be and is hereby authorised to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete the connected transactions contemplated thereunder and all other matters ancillary thereto, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the aforesaid agreement, as such Director or authorised representative may in his/her absolute discretion deem fit. | 1,472,696,986 98.958095% among which, A Shares: 1,467,295,361 H Shares: 5,401,625 | 7,454,420 0.500901% among which, A Shares: 7,449,820 H Shares: 4,600 | 8,051,232 0.541004% among which, A Shares: 8,051,232 H Shares: 0 |
| 2. | To consider and approve the terms of the Changxing Port Entrustment Agreement and the transaction contemplated thereunder; and any Director or its authorised representative be and is hereby authorised to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect and/or to complete the connected transactions contemplated thereunder and all other matters ancillary thereto, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder and to make changes or amendments to the aforesaid agreement, as such Director or authorised representative may in his/her absolute discretion deem fit. | 1,472,927,130 98.973560% among which, A Shares: 1,467,525,505 H Shares: 5,401,625 | 7,441,857 0.500057% among which, A Shares: 7,437,257 H Shares: 4,600 | 7,833,651 0.526383% among which, A Shares: 7,833,651 H Shares: 0 |

| SPECIAL RESOLUTION | | Number of Votes (%) | | |
|--------------------|--|---|---|---|
| | | For | Against | Abstain |
| 3. | To consider and approve the Repurchase through centralized price bidding: | | | |
| 3.01 | Purpose of the Repurchase | 17,088,468,421 99.950392% among which, A Shares: 13,768,064,796 H Shares: 3,320,403,625 | 4,789,141 0.028012% among which, A Shares: 4,789,141 H Shares: 0 | 3,692,240 0.021596% among which, A Shares: 3,692,240 H Shares: 0 |
| 3.02 | Type of shares to be repurchased | 17,088,056,304 99.947982% among which, A Shares: 13,767,652,679 H Shares: 3,320,403,625 | 4,764,941 0.027870% among which, A Shares: 4,764,941 H Shares: 0 | 4,128,557 0.024148% among which, A Shares: 4,128,557 H Shares: 0 |
| 3.03 | Method of the Repurchase | 17,089,981,904 99.959245% among which, A Shares: 13,769,578,279 H Shares: 3,320,403,625 | 5,157,747 0.030167% among which, A Shares: 5,157,747 H Shares: 0 | 1,810,151 0.010588% among which, A Shares: 1,810,151 H Shares: 0 |
| 3.04 | Implementation period for the Repurchase | 17,086,940,189 99.941454% among which, A Shares: 13,766,536,564 H Shares: 3,320,403,625 | 5,751,341 0.033639% among which, A Shares: 5,751,341 H Shares: 0 | 4,258,272 0.024907% among which, A Shares: 4,258,272 H Shares: 0 |
| 3.05 | Price for the Repurchase | 17,088,768,641 99.952148% among which, A Shares: 13,768,369,616 H Shares: 3,320,399,025 | 6,160,000 0.036030% among which, A Shares: 6,160,000 H Shares: 0 | 2,021,161 0.011822% among which, A Shares: 2,016,561 H Shares: 4,600 |
| 3.06 | The use and number of shares to be repurchased, its proportion to the total share capital of the Company and the total amount of funds | 17,088,949,703 99.953207% among which, A Shares: 13,768,546,078 H Shares: 3,320,403,625 | 5,719,757 0.033455% among which, A Shares: 5,719,757 H Shares: 0 | 2,280,342 0.013338% among which, A Shares: 2,280,342 H Shares: 0 |

| SPECIAL RESOLUTION | | Number of Votes (%) | | |
|--------------------|---|---|---|---|
| | | For | Against | Abstain |
| 3.07 | Source of funds for the Repurchase | 17,087,417,727 99.944247% among which, A Shares: 13,767,014,102 H Shares: 3,320,403,625 | 5,268,104 0.030813% among which, A Shares: 5,268,104 H Shares: 0 | 4,263,971 0.024940% among which, A Shares: 4,263,971 H Shares: 0 |
| 3.08 | Relevant arrangements for the cancellation of the Shares repurchased according to laws | 17,089,113,079 99.954163% among which, A Shares: 13,768,709,454 H Shares: 3,320,403,625 | 4,915,951 0.028753% among which, A Shares: 4,915,951 H Shares: 0 | 2,920,772 0.017084% among which, A Shares: 2,920,772 H Shares: 0 |
| 3.09 | Relevant arrangements for the prevention of acts prejudicing the interests of the creditors of the Company | 17,088,794,681 99.952301% among which, A Shares: 13,768,395,656 H Shares: 3,320,399,025 | 5,365,057 0.031380% among which, A Shares: 5,365,057 H Shares: 0 | 2,790,064 0.016319% among which, A Shares: 2,785,464 H Shares: 4,600 |
| 3.10 | Specific authorization for the Board's handling matters relating to the Repurchase by the general meeting of Shareholders | 17,089,192,599 99.954628% among which, A Shares: 13,768,788,974 H Shares: 3,320,403,625 | 5,651,860 0.033058% among which, A Shares: 5,651,860 H Shares: 0 | 2,105,343 0.012314% among which, A Shares: 2,105,343 H Shares: 0 |

As more than half of the total number of Shares held by the Independent Shareholders who attended and voted on the ordinary resolutions No. 1 and No. 2 at the EGM were cast in favour of these resolutions, the ordinary resolutions No. 1 and No. 2 were duly passed.

As more than two-thirds of the total number of Shares held by the Shareholders who attended and voted on the special resolution No. 3 at the EGM were cast in favour of the resolution, the special resolution No. 3 was duly passed.

The Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the EGM. Attorney Zhang Zhou and attorney Lin Peiyong of Jia Yuan Law Office, the PRC legal adviser of the Company, Ms. Chen Qiyu and Mr. Lu Yiming, the representatives of the Shareholders, and Ms. Zhang Hong, a supervisor of the Company, participated in the scrutiny of the poll results at the EGM. The convening of and the procedures for holding the EGM and the voting procedures at the EGM were in compliance with the requirements of the Company Law of the PRC and the Articles of Association.

Mr. Wei Minghui as an executive Director, Dr. Li Guofeng and Mr. Wang Zhu as non-executive Directors and Dr. Liu Chunyan, Ms. Cheng Chaoying and Mr. Chan Wai Hei as independent non-executive Directors attended the EGM in person or by electronic means. Mr. Wang Zhixian as an executive Director, Dr. Li Yubin and Mr. Yang Bing as non-executive Directors did not attend the EGM due to other work arrangements.

By Order of the Board
Liaoning Port Co., Ltd.*
WANG Huiying and LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
24 September 2024

As at the date of this announcement, the Board comprises:

Executive Directors: WANG Zhixian and WEI Minghui

Non-executive Directors: LI Guofeng, WANG Zhu, LI Yubin and YANG Bing

Independent Non-executive Directors: LIU Chunyan, CHENG Chaoying and CHAN Wai Hei

* *The Company is registered as Non-Hong Kong company under Part XI of the previous Hong Kong Companies Ordinance (equivalent to Part 16 of the Hong Kong Companies Ordinance with effect from 3 March 2014) under the English name "Liaoning Port Co., Ltd."*

* *For identification purposes only*