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辽宁港口股份有限公司
LIAONING PORT CO., LTD.*

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 2880)

**POLL RESULTS OF THE EXTRAORDINARY
GENERAL MEETING HELD ON 1 AUGUST 2024;
CHANGE OF COMPOSITION OF BOARD COMMITTEES;
AND
CHANGE OF NAME AND AMENDMENTS TO THE TERMS OF
REFERENCE OF THE STRATEGIC DEVELOPMENT COMMITTEE**

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the resolution proposed at the EGM was duly passed by the Shareholders by way of poll.

CHANGE OF COMPOSITION OF BOARD COMMITTEES

The Board further announces that at the sixth extraordinary meeting for the year of 2024 of the seventh session of the Board held on 1 August 2024, the Board has approved the appointment of Mr. Wang Zhu as a member of the Strategic and Sustainable Development Committee and a member of the Financial Management Committee, with effect from the date of approval by the Board until the expiration of the term of office of the seventh session of the Board.

**CHANGE OF NAME AND AMENDMENTS TO THE TERMS OF REFERENCE OF THE
STRATEGIC DEVELOPMENT COMMITTEE**

The Board hereby announces that it has approved the proposal to rename the “Strategic Development Committee” as the “Strategic and Sustainable Development Committee”. The Board has also resolved to amend the terms of reference of the Strategic and Sustainable Development Committee accordingly to incorporate ESG-related responsibilities.

References are made to the notice of the extraordinary general meeting (the “**EGM**”) and the relevant circular (the “**Circular**”) dated 12 July 2024 of Liaoning Port Co., Ltd. (the “**Company**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular. The EGM was held at Room 109, Liaoning Port Group Building, No. 1 Gangwan Street, Zhongshan District, Dalian City, Liaoning Province, the PRC at 9:00 a.m. on Thursday, 1 August 2024 and chaired by Mr. Wang Zhixian, Chairman of the Board.

POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of Shares in issue was 23,987,065,816 (comprising 18,828,349,817 A Shares and 5,158,715,999 H Shares), which is the total number of the Shares entitling the Shareholders to attend and vote for or against the resolution at the EGM. To the best knowledge of the Board, none of the Shareholders was required to abstain from voting at the EGM pursuant to Rule 13.40 of the Listing Rules and there were no Shares entitling the Shareholders to attend and vote only against the resolution at the EGM, nor had any of the Shareholders stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

The total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the EGM was 17,610,989,296 (representing approximately 73.418689% of the total issued share capital of the Company as at the date of the EGM).

The results of the resolution passed by way of poll at the EGM were set out as follows:

SPECIAL RESOLUTION		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the share repurchase through centralized price bidding:			
1.01	Purpose of the share repurchase	17,601,304,041 99.945004% among which, A Shares: 13,302,723,721 H Shares: 4,298,580,320	8,418,346 0.047802% among which, A Shares: 8,413,746 H Shares: 4,600	1,266,909 0.007194% among which, A Shares: 1,266,909 H Shares: 0
1.02	Type of shares to be repurchased	17,601,026,684 99.943430% among which, A Shares: 13,302,446,364 H Shares: 4,298,580,320	8,329,928 0.047299% among which, A Shares: 8,325,328 H Shares: 4,600	1,632,684 0.009271% among which, A Shares: 1,632,684 H Shares: 0
1.03	Method of the share repurchase	17,601,479,647 99.946002% among which, A Shares: 13,302,899,327 H Shares: 4,298,580,320	8,293,434 0.047092% among which, A Shares: 8,288,834 H Shares: 4,600	1,216,215 0.006906% among which, A Shares: 1,216,215 H Shares: 0
1.04	Implementation period for the share repurchase	17,598,569,749 99.929478% among which, A Shares: 13,299,989,429 H Shares: 4,298,580,320	10,670,981 0.060593% among which, A Shares: 10,666,381 H Shares: 4,600	1,748,566 0.009929% among which, A Shares: 1,748,566 H Shares: 0

SPECIAL RESOLUTION		Number of Votes (%)		
		For	Against	Abstain
1.05	Price for the Repurchase	17,600,113,554 99.938245% among which, A Shares: 13,301,533,234 H Shares: 4,298,580,320	9,273,934 0.052659% among which, A Shares: 9,269,334 H Shares: 4,600	1,601,808 0.009096% among which, A Shares: 1,601,808 H Shares: 0
1.06	The use and number of shares to be repurchased, its proportion to the total share capital of the Company and the total amount of funds	17,598,797,598 99.930772% among which, A Shares: 13,300,217,278 H Shares: 4,298,580,320	10,401,364 0.059062% among which, A Shares: 10,396,764 H Shares: 4,600	1,790,334 0.010166% among which, A Shares: 1,790,334 H Shares: 0
1.07	Source of funds for the Repurchase	17,600,388,959 99.939808% among which, A Shares: 13,301,808,639 H Shares: 4,298,580,320	8,722,674 0.049530% among which, A Shares: 8,718,074 H Shares: 4,600	1,877,663 0.010662% among which, A Shares: 1,877,663 H Shares: 0
1.08	Relevant arrangements for the cancellation of the Shares repurchased according to laws	17,600,654,559 99.941317% among which, A Shares: 13,302,074,239 H Shares: 4,298,580,320	8,530,003 0.048435% among which, A Shares: 8,525,403 H Shares: 4,600	1,804,734 0.010248% among which, A Shares: 1,804,734 H Shares: 0
1.09	Relevant arrangements for the prevention of acts prejudicing the interests of the creditors of the Company	17,600,884,058 99.942620% among which, A Shares: 13,302,303,738 H Shares: 4,298,580,320	8,942,554 0.050778% among which, A Shares: 8,937,954 H Shares: 4,600	1,162,684 0.006602% among which, A Shares: 1,162,684 H Shares: 0
1.10	Specific authorization for the Board's handling matters relating to the share repurchase by the general meeting of shareholders	17,602,021,088 99.949076% among which, A Shares: 13,303,440,768 H Shares: 4,298,580,320	7,585,824 0.043074% among which, A Shares: 7,581,224 H Shares: 4,600	1,382,384 0.007850% among which, A Shares: 1,382,384 H Shares: 0

As more than two-thirds of the total number of Shares held by the Shareholders who attended and voted on the resolution at the EGM were cast in favour of the resolution, the above resolution was duly passed.

The Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the EGM. Attorney Li Xueying and attorney Lin Peiying of Jia Yuan Law Office, the PRC legal adviser of the Company, Ms. Chen Qiyu and Mr. Jiang Huaidong, the representatives of the Shareholders, and Ms. Zhang Hong, a supervisor of the Company, participated in the scrutiny of the poll results at the EGM. The convening of and the procedures for holding the EGM and the voting procedures at the EGM were in compliance with the requirements of the Company Law of the PRC and the Articles of Association.

Mr. Wang Zhixian and Mr. Wei Minghui as executive Directors, Dr. Li Guofeng and Mr. Wang Zhu as non-executive Directors and Dr. Liu Chunyan, Ms. Cheng Chaoying and Mr. Chan Wai Hei as independent non-executive Directors attended the EGM in person or by electronic means. Dr. Li Yubin and Mr. Yang Bing as non-executive Directors did not attend the EGM due to other work arrangements.

CHANGE OF COMPOSITION OF BOARD COMMITTEES

The Board further announces that at the sixth extraordinary meeting for the year of 2024 of the seventh session of the Board held on 1 August 2024, the Board has approved the appointment of Mr. Wang Zhu as a member of the strategic and sustainable development committee of the Board (the "**Strategic and Sustainable Development Committee**") and a member of the financial management committee of the Board (the "**Financial Management Committee**"), with effect from the date of approval by the Board until the expiration of the term of office of the seventh session of the Board.

CHANGE OF NAME AND AMENDMENTS TO THE TERMS OF REFERENCE OF THE STRATEGIC DEVELOPMENT COMMITTEE

The Board hereby announces that it has approved the proposal to rename the “Strategic Development Committee” as the “Strategic and Sustainable Development Committee”. The Board has also resolved to amend the terms of reference of the Strategic and Sustainable Development Committee (the “**Terms of Reference**”) accordingly to incorporate ESG-related responsibilities, including but not limited to overseeing and reviewing ESG strategy, ESG-related planning of the Company, reviewing the work progress of ESG-related matters of the Company, and reporting to the Board on the same.

The change of name of the Strategic Development Committee and the amended Terms of Reference shall take effect from 1 August 2024. The latest version of the Terms of Reference will be published on the respective websites of the Company and The Stock Exchange of Hong Kong Limited (www.hkexnews.hk).

By Order of the Board
Liaoning Port Co., Ltd.*
WANG Huiying and LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
1 August 2024

As at the date of this announcement, the Board comprises:

Executive Directors: WANG Zhixian and WEI Minghui

Non-executive Directors: LI Guofeng, WANG Zhu, LI Yubin and YANG Bing

Independent Non-executive Directors: LIU Chunyan, CHENG Chaoying and CHAN Wai Hei

* *The Company is registered as Non-Hong Kong company under Part XI of the previous Hong Kong Companies Ordinance (equivalent to Part 16 of the Hong Kong Companies Ordinance with effect from 3 March 2014) under the English name “Liaoning Port Co., Ltd.”.*

* *For identification purposes only*