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(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 2880)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 15 JUNE 2023;
APPOINTMENT OF DIRECTORS;
CHANGE OF COMPOSITION OF BOARD COMMITTEES;
APPOINTMENT OF SUPERVISORS; AND
PAYMENT OF FINAL DIVIDEND**

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that all the resolutions proposed at the AGM were duly passed by the Shareholders by way of poll.

APPOINTMENT OF DIRECTORS

The Board further announces that each of Mr. Wang Zhixian, Mr. Wei Minghui, Mr. Zhou Qinghong, Dr. Xu Xin, Dr. Xu Song, Mr. Yang Bing, Dr. Liu Chunyan, Ms. Cheng Chaoying and Mr. Chan Wai Hei was elected or re-elected as Directors of the seventh session of the Board at the conclusion of the AGM. Their respective terms of office commence from the date of Shareholders' approval at the AGM until the expiry of the term of the seventh session of the Board. In addition, Mr. Wang Zhixian was elected as the chairman of the seventh session of the Board.

CHANGE OF COMPOSITION OF BOARD COMMITTEES

The Board further announces that the election of members of the committees of the Company were approved by the Board with effect from 15 June 2023: (1) Strategic Development Committee: Mr. Wang Zhixian has been appointed as the chairman and Mr. Zhou Qinghong, Dr. Xu Xin, Mr. Wei Minghui and Dr. Xu Song have been appointed as members of the strategic development committee; (2) Nomination and Remuneration Committee: Dr. Liu Chunyan has been appointed as the chairman and Mr. Wang Zhixian and Ms. Cheng Chaoying have been appointed as members of the nomination and remuneration committee; (3) Audit Committee: Ms. Cheng Chaoying has been appointed as the chairperson and Mr. Zhou Qinghong and Mr. Chan Wai Hei have been appointed as members of the audit committee; and (4) Financial Management Committee: Mr. Chan Wai Hei has been appointed as the chairman and Ms. Cheng Chaoying and Dr. Xu Xin have been appointed as members of the financial management committee.

APPOINTMENT OF SUPERVISORS

It is further announced that each of Mr. Li Shichen, Mr. Yuan Yi and Mr. Ding Kai was elected or re-elected as Supervisors of the seventh session of the supervisory committee of the Company and Ms. Zhang Hong and Mr. Gao Shicheng were re-elected by the employee representatives of the Company as the employee representative Supervisors. Their respective terms of office commence from the date hereof until the expiry of the term of the seventh session of the supervisory committee.

PAYMENT OF FINAL DIVIDEND

The Board hereby notifies the Shareholders of the details regarding the payment of the final dividend for the year ended 31 December 2022.

References are made to the circular of Liaoning Port Co., Ltd.* (the “**Company**”) dated 25 May 2023 (the “**Circular**”) and the notice of the Company dated 25 May 2023. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular. The AGM was held on Thursday, 15 June 2023 at Room 109, Liaoning Port Group Building, No. 1 Gangwan Street, Zhongshan District, Dalian City, Liaoning Province, the PRC and chaired by Mr. Wang Zhixian, the chairman of the Board.

POLL RESULTS OF THE AGM

As at the date of the AGM, the total number of Shares in issue was 23,987,065,816 (comprising 18,828,349,817 A Shares and 5,158,715,999 H Shares), which is the total number of the Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. To the best knowledge of the Board, none of the Shareholders was required to abstain from voting at the AGM pursuant to Rule 13.40 of the Listing Rules and there were no Shares entitling the Shareholders to attend and vote only against the resolutions at the AGM, nor had any of the Shareholders stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the AGM.

The total number of Shares entitling the Shareholders who attended and voted for or against the resolutions at the AGM was 17,521,356,495 (representing approximately 73.045017% of the total issued share capital of the Company as at the date of the AGM).

The results of the resolutions passed by way of poll at the AGM were set out as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the annual report of the Company for the year ended 31 December 2022 (published on the Company's website: www.liaoganggf.cn).	17,517,473,805 99.977840% among which, A Shares: 13,214,925,047 H Shares: 4,302,548,758	1,789,990 0.010216% among which, A Shares: 1,785,390 H Shares: 4,600	2,092,700 0.011944% among which, A Shares: 1,896,700 H Shares: 196,000
2.	To consider and approve the report of the Board for the year ended 31 December 2022 (published on the Company's website: www.liaoganggf.cn).	17,517,473,805 99.977840% among which, A Shares: 13,214,925,047 H Shares: 4,302,548,758	1,789,990 0.010216% among which, A Shares: 1,785,390 H Shares: 4,600	2,092,700 0.011944% among which, A Shares: 1,896,700 H Shares: 196,000
3.	To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2022 (published on the Company's website: www.liaoganggf.cn).	17,517,473,805 99.977840% among which, A Shares: 13,214,925,047 H Shares: 4,302,548,758	1,789,990 0.010216% among which, A Shares: 1,785,390 H Shares: 4,600	2,092,700 0.011944% among which, A Shares: 1,896,700 H Shares: 196,000
4.	To consider and approve the audited consolidated financial statements and the auditors' report of the Company for the year ended 31 December 2022 (details stated in the annual report of the Company for the year ended 31 December 2022).	17,517,473,805 99.977840% among which, A Shares: 13,214,925,047 H Shares: 4,302,548,758	1,789,990 0.010216% among which, A Shares: 1,785,390 H Shares: 4,600	2,092,700 0.011944% among which, A Shares: 1,896,700 H Shares: 196,000
5.	To consider and approve the profit distribution plan for the year ended 31 December 2022.	17,519,548,159 99.989679% among which, A Shares: 13,216,803,401 H Shares: 4,302,744,758	1,807,636 0.010317% among which, A Shares: 1,803,036 H Shares: 4,600	700 0.000004% among which, A Shares: 700 H Shares: 0

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
6.	To consider and approve the appointment of Ernst & Young Hua Ming LLP as the auditor of the Company for the year ending 31 December 2023 and to hold office until the conclusion of the next annual general meeting of the Company. The total fees payable for the audit services to the Group for the year of 2023 will be RMB5.08 million (inclusive of value added tax), RMB3.20 million of which is for the audit services to the Company.	17,517,659,905 99.978902% among which, A Shares: 13,214,915,147 H Shares: 4,302,744,758	3,695,890 0.021094% among which, A Shares: 3,691,290 H Shares: 4,600	700 0.000004% among which, A Shares: 700 H Shares: 0
ORDINARY RESOLUTIONS		Cumulative Number of Votes (%) For		
7.	To consider and approve the election or re-election of the Directors:			
7.1	To re-elect Mr. Wang Zhixian as an executive Director for the seventh session of the Board for a term of three years commencing from the date of approval at the AGM. During his term of service, no remuneration shall be paid to him for his service as a Director, and no other welfare or bonus shall be paid.	17,491,326,684 99.828610% among which, A Shares: 13,188,658,126 H Shares: 4,302,668,558		
7.2	To re-elect Mr. Wei Minghui as an executive Director for the seventh session of the Board for a term of three years commencing from the date of approval at the AGM. During his term of service, the remuneration standard of Mr. Wei shall be determined in accordance with the Company's salary rules and regulations and the management rules governing the operational performance appraisals. In addition, no other welfare or bonus shall be paid.	17,515,741,241 99.967952% among which, A Shares: 13,213,000,283 H Shares: 4,302,740,958		

ORDINARY RESOLUTIONS		Cumulative Number of Votes (%) For
7.3	To re-elect Mr. Zhou Qinghong as a non-executive Director for the seventh session of the Board for a term of three years commencing from the date of approval at the AGM. During his term of service, no remuneration shall be paid to him for his service as a Director, and no other welfare or bonus shall be paid.	17,494,856,253 99.848755% among which, A Shares: 13,192,297,745 H Shares: 4,302,558,508
7.4	To elect Dr. Xu Xin as a non-executive Director for the seventh session of the Board for a term of three years commencing from the date of approval at the AGM. During his term of service, no remuneration shall be paid to him for his service as a Director, and no other welfare or bonus shall be paid.	17,515,217,933 99.964965% among which, A Shares: 13,212,477,025 H Shares: 4,302,740,908
7.5	To re-elect Dr. Xu Song as a non-executive Director for the seventh session of the Board for a term of three years commencing from the date of approval at the AGM. During his term of service, no remuneration shall be paid to him for his service as a Director, and no other welfare or bonus shall be paid.	17,428,585,298 99.470525% among which, A Shares: 13,132,059,453 H Shares: 4,296,525,845
7.6	To re-elect Mr. Yang Bing as a non-executive Director for the seventh session of the Board for a term of three years commencing from the date of approval at the AGM. During his term of service, no remuneration shall be paid to him for his service as a Director, and no other welfare or bonus shall be paid.	17,428,585,300 99.470525% among which, A Shares: 13,132,059,453 H Shares: 4,296,525,845
8.	To consider and approve the election or re-election of independent non-executive Directors:	
8.1	To re-elect Dr. Liu Chunyan as an independent non-executive Director for the seventh session of the Board for a term of three years commencing from the date of approval at the AGM. During his term of service, the Company shall pay him the remuneration of RMB200,000 before tax per year for his service as an independent non-executive Director. In addition, no other welfare or bonus shall be paid.	17,510,951,301 99.940614% among which, A Shares: 13,208,209,543 H Shares: 4,302,741,758

ORDINARY RESOLUTIONS		Cumulative Number of Votes (%) For
8.2	To re-elect Ms. Cheng Chaoying as an independent non-executive Director for the seventh session of the Board for a term of three years commencing from the date of approval at the AGM. During her term of service, the Company shall pay her the remuneration of RMB200,000 before tax per year for her service as an independent non-executive Director. In addition, no other welfare or bonus shall be paid.	17,509,085,320 99.929964% among which, A Shares: 13,206,416,062 H Shares: 4,302,669,258
8.3	To elect Mr. Chan Wai Hei as an independent non-executive Director for the seventh session of the Board for a term of three years commencing from the date of approval at the AGM. During his term of service, the Company shall pay him the remuneration of RMB250,000 before tax per year for his service as an independent non-executive Director. In addition, no other welfare or bonus shall be paid.	17,519,305,014 99.988292% among which, A Shares: 13,216,563,356 H Shares: 4,302,741,658
9.	To consider and approve the election or re-election of Supervisors:	
9.1	To re-elect Mr. Li Shichen as a Supervisor for the seventh session of the Supervisory Committee for a term of three years commencing from the date of approval at the AGM. During his term of service, no remuneration shall be paid to him for his service as a Supervisor, and no other welfare or bonus shall be paid.	17,519,294,911 99.988234% among which, A Shares: 13,216,553,253 H Shares: 4,302,741,658
9.2	To re-elect Mr. Yuan Yi as a Supervisor for the seventh session of the Supervisory Committee for a term of three years commencing from the date of approval at the AGM. During his term of service, no remuneration shall be paid to him for his service as a Supervisor, and no other welfare or bonus shall be paid.	17,515,524,065 99.966712% among which, A Shares: 13,212,782,307 H Shares: 4,302,741,758
9.3	To elect Mr. Ding Kai as an independent Supervisor for the seventh session of the Supervisory Committee for a term of three years commencing from the date of approval at the AGM. During his term of service, the Company shall pay him the remuneration of RMB100,000 before tax per year for his service as an independent Supervisor. In addition, no other welfare or bonus shall be paid.	17,519,294,913 99.988234% among which, A Shares: 13,216,553,255 H Shares: 4,302,741,658

As more than 50% of the total number of Shares held by the Shareholders who attended and voted on the ordinary resolutions at the AGM were cast in favour of each of these resolutions, all the above resolutions were duly passed.

The Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the AGM. Attorney Su Dunyuan of Jia Yuan Law Office, the PRC legal advisers of the Company, and Mr. Dong Yifeng and Mr. Xia Peng, the representatives of the Shareholders, and Ms. Zhang Hong, a Supervisor, participated in the scrutiny of the poll results at the AGM. The convening of and the procedures for holding the AGM and the voting procedures at the AGM were in compliance with the requirements of the Company Law of the PRC and the articles of association of the Company.

Mr. Wang Zhixian as executive Director, Dr. Liu Chunyan and Ms. Cheng Chaoying as independent non-executive Directors attended the AGM in person, and Mr. Wei Minghui as executive Director, Mr. Zhou Qinghong, Dr. Xu Song and Mr. Yang Bing as non-executive Directors and Mr. LAW Man Tat as independent non-executive Director did not attend the AGM.

APPOINTMENT OF DIRECTORS

The Board is pleased to announce that each of Mr. Wang Zhixian, Mr. Wei Minghui, Mr. Zhou Qinghong, Dr. Xu Xin, Dr. Xu Song, Mr. Yang Bing, Dr. Liu Chunyan, Ms. Cheng Chaoying and Mr. Chan Wai Hei was elected or re-elected as Directors of the seventh session of the Board at the conclusion of the AGM. Their respective terms of office commence from the date of Shareholders' approval at the AGM until the expiry of the term of the seventh session of the Board.

As such, the seventh session of the Board comprises of Mr. Wang Zhixian and Mr. Wei Minghui as executive Directors, Mr. Zhou Qinghong, Dr. Xu Xin, Dr. Xu Song and Mr. Yang Bing as non-executive Directors, and Dr. Liu Chunyan, Ms. Cheng Chaoying and Mr. Chan Wai Hei as independent non-executive Directors.

The Board is also pleased to announce that at the first extraordinary meeting for the year of 2023 of the seventh session of the Board held on 15 June 2023, Mr. Wang Zhixian was elected as the chairman of the seventh session of the Board.

CHANGE OF COMPOSITION OF BOARD COMMITTEES

The Board further announces that at the first extraordinary meeting for the year of 2023 of the seventh session of the Board held on 15 June 2023, the Board has approved the election of the members of the committees of the Board with effect from the conclusion of the Board meeting on 15 June 2023:

(1) Strategic Development Committee:

Mr. Wang Zhixian has been appointed as the chairman and Mr. Zhou Qinghong, Dr. Xu Xin, Mr. Wei Minghui and Dr. Xu Song have been appointed as members of the strategic development committee.

(2) Nomination and Remuneration Committee:

Dr. Liu Chunyan has been appointed as the chairman and Mr. Wang Zhixian and Ms. Cheng Chaoying have been appointed as members of the nomination and remuneration committee.

(3) Audit Committee:

Ms. Cheng Chaoying has been appointed as the chairperson and Mr. Zhou Qinghong and Mr. Chan Wai Hei have been appointed as members of the audit committee.

(4) Financial Management Committee:

Mr. Chan Wai Hei has been appointed as the chairman and Ms. Cheng Chaoying and Dr. Xu Xin have been appointed as members of the financial management committee.

APPOINTMENT OF SUPERVISORS

The Board is pleased to announce that each of Mr. Li Shichen, Mr. Yuan Yi and Mr. Ding Kai was elected or re-elected as Supervisors of the seventh session of the supervisory committee of the Company at the conclusion of the AGM. Ms. Zhang Hong and Mr. Gao Shicheng were re-elected by the employee representatives of the Company as the employee representative Supervisors. Their respective terms of office commence from the date hereof until the expiry of the term of the seventh session of the supervisory committee.

PAYMENT OF FINAL DIVIDEND

The Board wishes to notify the Shareholders of the details relating to the payment of the final dividend for the year ended 31 December 2022.

The declaration and payment of a final dividend of RMB0.174 (PRC withholding tax included) per ten (10) existing Share for the year ended 31 December 2022 (the “**Final Dividend**”) has been approved at the AGM.

The Final Dividend shall be made on Monday, 14 August 2023 to the holders of H Shares whose names appeared on the register of member for H Shares on Tuesday, 27 June 2023 (the “**Record Date**”). According to the Articles of Association, the Final Dividend will be denominated and declared in RMB. Dividends to be paid to the holders of H Shares of the Company will be paid in Hong Kong dollars. The relevant exchange rate will be the average rate of RMB to Hong Kong dollars as announced by the People’s Bank of China for the five business days immediately preceding 15 June 2023, being the date of approving the distribution of the Final Dividend by the Shareholders at the AGM, which is RMB1.00 to HK\$1.0985. Accordingly, the amount of Final Dividend payable every ten H Shares is HK\$0.1911.

Pursuant to the Enterprise Income Tax Law of the PRC (中華人民共和國企業所得稅法) and its implementing rules, the Company is required to withhold and pay enterprise income tax at a tax rate of 10% when distributing the Final Dividend to its non-PRC resident corporate shareholders whose names appeared on the H Share Register on the Record Date, including HKSCC Nominees Limited. As such, the Company will distribute the Final Dividend to such Shareholders after deducting the aforementioned enterprise income tax.

Pursuant to Cai Shui Zi [1994] No.20 2, (8)(《財稅字[1994]20號二、(八)》), the Company is not required to withhold and pay the individual income tax when distributing the Final Dividend to foreign individual Shareholders holding its H Shares and whose names appear on the H Share Register on the Record Date as the Company has been recognized as a foreign-invested enterprise under the PRC laws.

All investors are requested to read this announcement and the Circular carefully. Shareholders are recommended to consult their taxation advisors regarding their holding and disposing of H Shares for the PRC, Hong Kong and other tax effects involved. The Company assumes no liability and will not deal with any dispute over enterprise income tax withholding triggered by failure to submit proof materials within the stipulated time frame.

The Company has appointed ICBC (Asia) Trustee Company Limited as the receiving agent of the H Shareholders of the Company in Hong Kong (the “**Receiving Agent**”) and will pay through such Receiving Agent the Final Dividend declared to be paid to the H Shareholders. The relevant cheques will be dispatched on or before Monday, 14 August 2023 to H Shareholders entitled to receive such dividend by ordinary post at their own risk.

The Company will make separate arrangements regarding the payment of the Final Dividend to the A Shareholders.

By Order of the Board
Liaoning Port Co., Ltd.*
WANG Huiying and LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
15 June 2023

As at the date of this announcement, the Board comprises:

Executive Directors: WANG Zhixian and WEI Minghui

Non-executive Directors: ZHOU Qinghong, XU Xin, XU Song and YANG Bing

Independent non-executive Directors: LIU Chunyan, CHENG Chaoying and CHAN Wai Hei

* *The Company is registered as Non-Hong Kong Company under Part XI of the previous Hong Kong Companies Ordinance (equivalent to Part 16 of the Hong Kong Companies Ordinance with effect from 3 March 2014) under the English name “Liaoning Port Co., Ltd.”.*

* *For identification purposes only*