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辽宁港口股份有限公司
LIAONING PORT CO., LTD.*

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 2880)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 14 DECEMBER 2021

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that all the resolutions proposed at the EGM were duly passed by the Shareholders by way of poll.

References are made to the announcement dated 28 October 2021, the notice of the extraordinary general meeting dated 24 November 2021 and the circular dated 29 November 2021 (the “**Circular**”) in relation to the extraordinary general meeting (the “**EGM**”) of Liaoning Port Co., Ltd. (the “**Company**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular. The EGM was held on Tuesday, 14 December 2021 at Room 109, Liaoning Port Group Building, No. 1 Gangwan Street, Zhongshan District, Dalian City, Liaoning Province, the PRC and chaired by Dr. Zhang Yi, the chairman of the Board.

POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of Shares in issue was 23,987,065,816 (comprising 18,828,349,817 A Shares and 5,158,715,999 H Shares), which is the total number of the Shares entitling the Shareholders to attend and vote for or against the resolutions at the EGM. CMG, together with its associates, collectively holding 16,586,998,459 Shares (comprising 12,293,749,764 A Shares and 4,293,248,695 H Shares) amounting to approximately 69.15% of the total issued share capital of the Company as at the date of the EGM, shall abstain, and have abstained, from voting for or against the special resolutions 1 and 2 at the EGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the special resolutions 1 and 2 at the EGM was 7,400,067,357 Shares (comprising 6,534,600,053 A Shares and 865,467,304 H Shares). Save as disclosed above and to the best knowledge of the Board, none of the Shareholders was required to abstain from voting at the EGM pursuant to Rule 13.40 of the Listing Rules and there were no Shares entitling the Shareholders to attend and vote only against the resolutions at the EGM, nor had any of the Shareholders stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the EGM.

The total number of Shares entitling the Shareholders who attended and voted for or against the resolutions at the EGM was 18,041,312,264 (representing approximately 75.212668% of the total issued share capital of the Company as at the date of the EGM).

The results of the resolutions passed by way of poll at the EGM were set out as follows:

SPECIAL RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
1.	THAT, the Transaction is hereby approved, ratified and confirmed.	1,426,175,551 98.065187% among which, A Shares: 1,421,582,551 H Shares: 4,593,000	7,932,754 0.545464% among which, A Shares: 7,928,154 H Shares: 4,600	20,205,500 1.389349% among which, A Shares: 20,205,500 H Shares: 0
2.	THAT, the unaudited pro forma financial statement of the enlarged Group in relation to the Transaction is hereby approved, ratified and confirmed.	1,426,661,778 98.098620% among which, A Shares: 1,422,264,778 H Shares: 4,397,000	7,151,877 0.491770% among which, A Shares: 7,147,277 H Shares: 4,600	20,500,150 1.409610% among which, A Shares: 20,304,150 H Shares: 196,000
3.	THAT, the registration and issuance of not more than RMB8 billion corporate bonds by the Company are hereby approved, ratified and confirmed.	18,013,085,791 99.843545% among which, A Shares: 13,715,244,096 H Shares: 4,297,841,695	8,472,373 0.046961% among which, A Shares: 8,467,773 H Shares: 4,600	19,754,100 0.109494% among which, A Shares: 19,754,100 H Shares: 0

As more than two-thirds of the total number of Shares held by the Shareholders who attended and voted on the special resolutions at the EGM were cast in favour of each of these resolutions, all the above resolutions were duly passed.

The Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the EGM. Attorney Su Dunyuan and Attorney Lv Danning of Jia Yuan Law Office, the PRC legal advisers of the Company, and Mr. Xia Peng and Ms. Cui Yanni, the representatives of the Shareholders, and Mr. Wang Zhifeng, a Supervisor, participated in the scrutiny of the poll results at the EGM. The convening of and the procedures for holding the EGM and the voting procedures at the EGM were in compliance with the requirements of the Company Law of the PRC and the Articles of Association.

By Order of the Board
Liaoning Port Co., Ltd.*
WANG Huiying and LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
14 December 2021

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Yi and WEI Minghui

Non-executive Directors: ZHOU Qinghong, SI Zheng, XU Song and YANG Bing

Independent non-executive Directors: LI Zhiwei, LIU Chunyan and LAW Man Tat

* *The Company is registered as Non-Hong Kong company under Part XI of the previous Hong Kong Companies Ordinance (equivalent to Part 16 of the Hong Kong Companies Ordinance with effect from 3 March 2014) under the English name "Liaoning Port Co., Ltd."*

* *For identification purposes only*