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(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 2880)

DELAY IN DESPATCH OF CIRCULAR RELATING TO CONTINUING CONNECTED TRANSACTION

Reference is made to the announcement of Liaoning Port Co., Ltd. (the “**Company**”) dated 28 April 2021 (the “**Announcement**”) in relation to the entering into the continuing connected transactions with Liaoning Port Group and the continuing connected transactions with CMG Finance. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, a letter of advice from the independent financial adviser to both the Independent Board Committee and the Independent Shareholders and a letter of recommendation from the Independent Board Committee to the Independent Shareholders and the details of the general meeting to be held to approve the Supply of Goods and Services Agreement, the Purchase of Goods and Services Agreement and the provision of Deposit Services under the Financial Services Agreement as well as the proposed annual caps for the aforementioned transactions is expected to be despatched to the Shareholders on or before 20 May 2021.

As additional time is required to prepare and finalise the information in the circular, the circular is expected to be despatched to the Shareholders on or before 3 June 2021.

By order of the Board
Liaoning Port Co., Ltd.*
WANG Huiying LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
20 May 2021

As at the date of this announcement, the Board comprises:

Executive Directors: WEI Minghui, SUN Dequan and QI Yue

Non-executive Directors: CAO Dong, YUAN Yi and NA Danhong

Independent non-executive Directors: LI Zhiwei, LIU Chunyan and LAW Man Tat

* The Company is registered as Non-Hong Kong Company under Part XI of the previous Companies Ordinance (equivalent to Part 16 of the Companies Ordinance with effect from 3 March 2014) under the English name “Liaoning Port Co., Ltd.”.

* For identification purposes only