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**辽宁港口股份有限公司**  
**LIAONING PORT CO., LTD.\***

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*  
**(Stock Code: 2880)**

**FURTHER ANNOUNCEMENT IN RELATION TO THE PROGRESS OF  
VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION  
IN RELATION TO THE MERGER OF YINGKOU PORT LIABILITY CO., LTD.;  
AND SPECIFIC MANDATE IN RELATION TO ISSUANCE OF NEW A SHARES**

References are made to the Company's announcements dated 7 July 2020, 1 December 2020, 4 December 2020, 7 December 2020, 11 January 2021 and 20 January 2021 and circular dated 10 September 2020 (the "**Circular**") in relation to, among other things, the Possible Merger, the A Share Specific Mandate and the related transactions. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

As approved by the Shanghai Stock Exchange on 25 January 2021, the Target Company will delist from the Shanghai Stock Exchange from 29 January 2021. Every TC Share will be converted into 1.5030 A Shares.

By Order of the Board  
**Liaoning Port Co., Ltd.\***  
**WANG Huiying LEE, Kin Yu Arthur**  
*Joint Company Secretaries*

Dalian City, Liaoning Province, the PRC  
29 January 2021

As at the date of this announcement, the Board comprises:

*Executive Directors:* WEI Minghui, SUN Dequan and QI Yue

*Non-executive Directors:* CAO Dong, YUAN Yi and NA Danhong

*Independent non-executive Directors:* LI Zhiwei, LIU Chunyan and LAW Man Tat

\* *The Company is registered as Non-Hong Kong Company under Part XI of the previous Companies Ordinance (equivalent to Part 16 of the Companies Ordinance with effect from 3 March 2014) under the English name "Liaoning Port Co., Ltd."*

\* *For identification purposes only*