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大連港股份

大連港股份有限公司

Dalian Port (PDA) Company Limited*

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2880)

LAST REMINDER ON THE REGISTRATION AND EXERCISE OF BUY-BACK ALTERNATIVE

References are made to the Company's announcements dated 7 July 2020, 1 December 2020, 4 December 2020, 7 December 2020 and 11 January 2021 (the "**Buy-back Alternative Announcement**") and circular dated 10 September 2020 (the "**Circular**") in relation to, among other things, the Possible Merger, the A Share Specific Mandate and the related transactions. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company hereby reminds the Dalian Port Dissenting Shareholders holding H Shares who is entitled to, and intends to exercise, the Buy-back Alternative to register its election to exercise the Buy-back Alternative between 9:30 a.m. to 11:30 a.m. and 1:00 p.m. to 3:00 p.m. from 15 January 2021 to 19 January 2021 (trading days only) by fax to the Company at fax number 86-411-87599854 in accordance with the procedure and other requirements set out in the Buy-back Alternative Announcement.

By Order of the Board
Dalian Port (PDA) Company Limited*
WANG Huiying LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
18 January 2021

As at the date of this announcement, the Board comprises:

Executive Directors: WEI Minghui, SUN Dequan and QI Yue

Non-executive Directors: CAO Dong, YUAN Yi and NA Danhong

Independent non-executive Directors: LI Zhiwei, LIU Chunyan and LAW Man Tat

* *The Company is registered as Non-Hong Kong Company under Part XI of the previous Companies Ordinance (equivalent to Part 16 of the Companies Ordinance with effect from 3 March 2014) under the English name "Dalian Port (PDA) Company Limited".*

* *For identification purposes only*