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Dalian Port (PDA) Company Limited*
大連港股份有限公司

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 2880)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

References are made to the notice (the “**Notice**”) dated 15 May 2020 of the annual general meeting (the “**AGM**”) of Dalian Port (PDA) Company Limited* (the “**Company**”) to be held at Room 109, PDA Group Building, No. 1 Gangwan Street, Zhongshan District, Dalian City, Liaoning Province, PRC at 9:00 a.m. on Monday, 29 June 2020.

SUPPLEMENTARY NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled. In addition, the AGM will consider and, if thought fit, to pass, with or without modifications, the following supplemental resolutions of the Company, in addition to the resolution set out in the Notice:

AS SPECIAL RESOLUTION

7. To consider and approve the proposed amendments to the articles of association of the Company and authorise the Board to apply for all necessary approvals and make all necessary filings and registrations with the relevant authorities in relation to such amendments.

AS ORDINARY RESOLUTIONS

8. To consider and approve the re-election of the directors of the Company (the “**Director**”):
 - 8.1 To re-elect Mr. Wei Minghui as an executive Director for the sixth session of the board of Directors of the Company (the “**Board**”) for a term of three years commencing from the date of approval at the AGM. During his term of service,

* *The Company is registered as Non-Hong Kong company under Part XI of the previous Hong Kong Companies Ordinance (equivalent to Part 16 of the Hong Kong Companies Ordinance with effect from 3 March 2014) under the English name “Dalian Port (PDA) Company Limited”.*

* *For identification purposes only*

the remuneration standard and total remuneration payable to Mr. Wei Minghui shall be determined in accordance with the Company's salary regulations and regulations on business performance appraisal. In addition, no other welfare or bonus shall be paid.

- 8.2 To re-elect Mr. Cao Dong as a non-executive Director for the sixth session of the Board for a term of three years commencing from the date of approval at the AGM. No remuneration shall be paid to him for his service as a Director, and no other welfare or bonus shall be paid.
 - 8.3 To elect Mr. Qi Yue as a non-executive Director for the sixth session of the Board for a term of three years commencing from the date of approval at the AGM. No remuneration shall be paid to him for his service as a Director, and no other welfare or bonus shall be paid.
 - 8.4 To re-elect Mr. Sun Dequan as an executive Director for the sixth session of the Board for a term of three years commencing from the date of approval at the AGM. During his term of service, the remuneration standard and total remuneration payable to Mr. Sun Dequan shall be determined in accordance with the Company's salary regulations and regulations on business performance appraisal. In addition, no other welfare or bonus shall be paid.
 - 8.5 To re-elect Mr. Yuan Yi as a non-executive Director for the sixth session of the Board for a term of three years commencing from the date of approval at the AGM. No remuneration shall be paid to him for his service as a Director, and no other welfare or bonus shall be paid.
 - 8.6 To elect Ms. Na Danhong as a non-executive Director for the sixth session of the Board for a term of three years commencing from the date of approval at the AGM. No remuneration shall be paid to her for her service as a Director, and no other welfare or bonus shall be paid.
9. To consider and approve the election or re-election of the independent non-executive Directors:
 - 9.1 To elect Mr. Li Zhiwei as an independent non-executive Director for the sixth session of the Board for a term of three years commencing from the date of approval at the AGM. The Company shall pay him the remuneration of RMB200,000 before tax per year for his service as an independent Director. In addition, no other welfare or bonus shall be paid.

- 9.2 To elect Dr. Liu Chunyan as an independent non-executive Director for the sixth session of the Board for a term of three years commencing from the date of approval at the AGM. The Company shall pay him the remuneration of RMB200,000 before tax per year for his service as an independent Director. In addition, no other welfare or bonus shall be paid.
- 9.3 To re-elect Mr. Law Man Tat as an independent non-executive Director for the sixth session of the Board for a term of three years commencing from the date of approval at the AGM. The Company shall pay him the remuneration of RMB250,000 before tax per year for his service as an independent Director. In addition, no other welfare or bonus shall be paid.
10. To consider and approve the re-election of the supervisors of the Company (the “**Supervisors**”):
- 10.1 To re-elect Mr. Jia Wenjun as a Supervisor for the sixth session of the supervisory committee of the Company for a term of three years commencing from the date of approval at the AGM. No remuneration shall be paid to him for his service as a Supervisor, and no other welfare or bonus shall be paid.
- 10.2 To elect Mr. Jia Ming as a Supervisor for the sixth session of the supervisory committee of the Company for a term of three years commencing from the date of approval at the AGM. No remuneration shall be paid to him for his service as a Supervisor, and no other welfare or bonus shall be paid.
- 10.3 To elect Mr. Wang Zhifeng as an independent Supervisor for the sixth session of the supervisory committee of the Company for a term of three years commencing from the date of approval at the AGM. The Company shall pay him the remuneration of RMB100,000 before tax per year for his service as an independent Supervisor of the Company. In addition, no other welfare or bonus shall be paid.

Save for the changes mentioned in this supplemental notice, the resolution contained in the Notice remains to be valid and effective.

By Order of the Board
Dalian Port (PDA) Company Limited*
WANG Huiying LEE Kin Yu, Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
12 June 2020

* *For identification purposes only*

Notes:

1. The details in respect of the abovementioned ordinary resolutions and special resolution are set out in the supplemental circular of the Company dated 12 June 2020 (the “**Supplemental Circular**”).
2. A revised proxy form for use at the AGM is enclosed with the Supplemental Circular and will be despatched to the shareholders of the Company on the same day as the Supplemental Circular. This revised proxy form supersedes the proxy form enclosed with the circular of the Company dated 15 May 2020 (the “**Circular**”). The revised proxy form will also be published on the website of the Stock Exchange (www.hkex.com.hk) and the Company (www.dlport.cn).
3. Please refer to the Circular for the details of the other resolutions originally proposed to the AGM, closure of register of members, eligibility for attending the AGM, registration procedures for attending the AGM, appointment of proxy and other relevant matters.
4. The supplemental notice of AGM for the shareholders of A shares of the Company will be given separately.

As at the date of the supplemental notice, the Board comprises:

Executive Directors: Wei Minghui and Sun Dequan

Non-executive Directors: Cao Dong, Li Jianhui and Yuan Yi

Independent non-executive Directors: Wang Zhifeng, Sun Xiyun and Law Man Tat