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Dalian Port (PDA) Company Limited*

大連港股份有限公司

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2880)

**ANNOUNCEMENT ON WITHDRAWAL OF A SUB-RESOLUTION OF
EXTRAORDINARY GENERAL MEETING TO BE HELD ON 29 APRIL 2020**

References are made to the circular dated 13 January 2020 (the “**Circular**”), the notice dated 13 January 2020 (the “**Original Notice**”), the supplemental circular dated 13 February 2020 (the “**Supplemental Circular**”), the supplemental notice dated 13 February 2020 (the “**Supplemental Notice**”), the postponement notice dated 21 February 2020 (the “**Postponement Notice**”) and the postponement notice dated 13 March 2020 (the “**Further Postponement Notice**”) in relation to the postponed extraordinary general meeting (the “**EGM**”) of Dalian Port (PDA) Company Limited* (the “**Company**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular, the Original Notice, the Supplemental Circular, the Supplemental Notice, the Postponement Notice and the Further Postponement Notice.

As notified by Team Able International Limited (a substantial Shareholder) on 16 April 2020, the Company has decided to withdraw the sub-resolution numbered 2.2 – “To approve the appointment of Ms. WEN Ling as a non-executive Director, with a term of office commencing from the date of approval at the EGM until the expiry of the term of the fifth session of the Board. No remuneration shall be paid to her for her service as a Director, and no other welfare or bonus shall be paid.” from the resolutions to be considered at the EGM.

Save for the withdrawal of the sub-resolution numbered 2.2, (i) all other content in the Circular, the Original Notice, the Supplemental Circular, the Supplemental Notice and the Postponement Notice and the Further Postponement Notice remains unchanged; and (ii) all other resolutions shall remain unchanged and will be proposed at the EGM for consideration and approval by the Shareholders. Any proxy form duly completed and returned in accordance with the instructions printed thereon by the Shareholders will remain valid except that no poll will be counted for the withdrawn sub-resolution numbered 2.2 as stated above.

By Order of the Board
Dalian Port (PDA) Company Limited*
WANG Huiying LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
17 April 2020

As at the date of this announcement, the Board comprises:

Executive Director: WEI Minghui

Non-executive Directors: CAO Dong, LI Jianhui and YUAN Yi

Independent non-executive Directors: WANG Zhifeng, SUN Xiyun and LAW Man Tat

* *The Company is registered as Non-Hong Kong company under Part XI of the previous Hong Kong Companies Ordinance (equivalent to Part 16 of the Hong Kong Companies Ordinance with effect from 3 March 2014) under the English name “Dalian Port (PDA) Company Limited”.*

* *For identification purposes only*