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Dalian Port (PDA) Company Limited*

大連港股份有限公司

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2880)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 29 APRIL 2020; APPOINTMENT OF DIRECTOR

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that all the resolutions proposed at the EGM were duly passed by the Shareholders by way of poll.

APPOINTMENT OF DIRECTOR

The Board further announces that Mr. SUN Dequan has been elected as an executive Director.

References are made to the circular dated 13 January 2020 (the “**Circular**”), the notice dated 13 January 2020 (the “**Original Notice**”), the supplemental circular dated 13 February 2020 (the “**Supplemental Circular**”), the supplemental notice dated 13 February 2020 (the “**Supplemental Notice**”), the postponement notice dated 21 February 2020 (the “**Postponement Notice**”), the postponement notice dated 13 March 2020 (the “**Further Postponement Notice**”) and the withdrawal announcement dated 17 April 2020 (the “**Withdrawal Announcement**”) in relation to the postponed extraordinary general meeting (the “**EGM**”) of Dalian Port (PDA) Company Limited* (the “**Company**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular, the Original Notice, the Supplemental Circular, the Supplemental Notice, the Postponement Notice, the Further Postponement Notice and the Withdrawal Announcement.

POLL RESULTS OF THE EGM

The EGM was held at 9:00 a.m. on Wednesday, 29 April 2020 at Room 109, PDA Group Building, No. 1 Gangwan Street, Zhongshan District, Dalian City, Liaoning Province, the PRC and chaired by Mr. WEI Minghui, the chairman of the Board.

As at the date of the EGM, the total number of Shares in issue was 12,894,535,999 (comprising 7,735,820,000 A Shares and 5,158,715,999 H Shares). As stated in the Circular, CMG, together with its associates, collectively holding 9,670,847,747 Shares (comprising 5,377,599,052 A Shares and 4,293,248,695 H Shares) of the Company amounting to approximately 75% of the total issued share capital of the Company as at the date of the EGM, shall abstain, and have abstained, from voting at the EGM in respect of the resolution number 1. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution number 1 at the EGM was 3,223,688,252 Shares (comprising 2,358,220,948 A Shares and 865,467,304 H Shares). Save as disclosed above and to the best knowledge of the Board, none of the other Shareholders were required to attend but requiring them to abstain from voting at the EGM pursuant to Rule 13.40 of the Listing Rules and there were no Shares entitling the Shareholders to attend and vote only against the resolutions at the EGM, nor any of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the EGM.

The total number of Shares entitling the Independent Shareholders who attended and voted for or against the resolution number 1 at the EGM was 151,336,859 (representing approximately 1.17% of the total issued share capital of the Company as at the date of the EGM). The total number of Shares entitling the Shareholders who attended and voted for or against the resolution number 2 at the EGM was 6,507,148,306 (representing approximately 50.5% of the total issued share capital of the Company as at the date of the EGM).

The results of the resolutions passed by way of poll at the EGM were set out as follows:

ORDINARY RESOLUTION		Number of Votes (%)		
		For	Against	Abstain
1.	To approve, confirm and ratify the New Financial Services Agreement and the transactions contemplated thereunder, and the related proposed annual caps (including the annual caps for each of the two years ending 31 December 2020 and 2021 for transactions that will only constitute connected transactions under Chapter 14A of the Listing Rules), and authorize the Board or any executive Director to take all such steps and execute all such documents as it/he considers necessary or expedient or desirable in connection with or to give effect to the agreement.	134,180,273 (88.663313%) among which, A Shares: 104,746,873 H Shares: 29,433,400	17,156,586 (11.336687%) among which, A Shares: 15,138,731 H Shares: 2,017,855	0 (0.000000%) ⁽¹⁾

- (1) Some of Shareholders, who were required to abstain from voting on the resolutions, had voted on the relevant resolutions due to external reasons. Pursuant to the articles of association of the Company, where any matter on related party transactions is considered at the general meetings, the related Shareholder(s) shall avoid voting, whose Shares shall not be included in the total number of valid Shares. Therefore, the votes of the relevant Shareholders have not been included in the poll results as set out above.

ORDINARY RESOLUTION		Cumulative Number of Votes (%) For
2.	To consider and approve the election of the Directors:	
2.1	To approve the appointment of Mr. SUN Dequan as an executive Director, with a term of office commencing from the date of approval at the EGM until the expiry of the term of the fifth session of the Board. No remuneration shall be paid to him for his service as a Director, and no other welfare or bonus shall be paid.	6,504,991,297 (99.966852%) among which, A Shares: 5,495,297,947 H Shares: 1,009,693,350

As more than 50% of the total number of Shares held by the Shareholders who attended and voted on the ordinary resolutions at the EGM were cast in favour of each of these resolutions, all the above resolutions were duly passed.

The Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the EGM. Mr. Su Dunyuan of Jia Yuan Law Office, the PRC legal adviser of the Company, and Mr. Xia Peng and Mr. Wang Shuanghua, the representatives of the Shareholders, and Ms. Zhang Hong, a supervisor of the Company, participated in the scrutiny of the poll results at the EGM. The convening of and the procedures for holding the EGM and the voting procedures at the EGM were in compliance with the requirements of the Company Law of the PRC and the articles of association of the Company.

APPOINTMENT OF DIRECTOR

The Board is pleased to announce that Mr. SUN Dequan was elected as an executive Director of the fifth session of the Board at the conclusion of the EGM. His term of office commence from the date of approval at the EGM until the expiry of the term of the fifth session of the Board.

By Order of the Board
Dalian Port (PDA) Company Limited*
WANG Huiying LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
29 April 2020

As at the date of this announcement, the Board comprises:

Executive Directors: WEI Minghui and SUN Dequan

Non-executive Directors: CAO Dong, LI Jianhui and YUAN Yi

Independent non-executive Directors: WANG Zhifeng, SUN Xiyun and LAW Man Tat

* *The Company is registered as Non-Hong Kong company under Part XI of the previous Hong Kong Companies Ordinance (equivalent to Part 16 of the Hong Kong Companies Ordinance with effect from 3 March 2014) under the English name “Dalian Port (PDA) Company Limited”.*

* *For identification purposes only*