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Dalian Port (PDA) Company Limited*
大連港股份有限公司

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 2880)

SUPPLEMENTAL NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the notice (the “**Original Notice**”) dated 13 January 2020 of the extraordinary general meeting (the “**EGM**”) of Dalian Port (PDA) Company Limited* (the “**Company**”) to be held at Room 109, PDA Group Building, No. 1 Gangwan Street, Zhongshan District, Dalian City, Liaoning Province, PRC at 9:00 a.m. on Friday, 28 February 2020.

SUPPLEMENTARY NOTICE IS HEREBY GIVEN that the EGM will be held as originally scheduled. In addition, the EGM will consider and, if thought fit, to pass, with or without modifications, the following supplemental resolutions of the Company, in addition to the resolution set out in the Original Notice:

AS ORDINARY RESOLUTIONS

2. To consider and approve the election of the directors of the Company:
 - 2.1 “the appointment of Mr. Sun Dequan as an executive director of the Company, with a term of office commencing from the date of approval at the EGM until the expiry of the term of the fifth session of the Board. No remuneration shall be paid to him for his service as a director of the Company, no other welfare or bonus shall be paid.
 - 2.2 “the appointment of Ms. Wen Ling as a non-executive director of the Company, with a term of office commencing from the date of approval at the EGM until the expiry of the term of the fifth session of the Board. No remuneration shall be paid to her for her service as a director of the Company, no other welfare or bonus shall be paid.

* The Company is registered as Non-Hong Kong company under Part XI of the previous Hong Kong Companies Ordinance (equivalent to Part 16 of the Hong Kong Companies Ordinance with effect from 3 March 2014) under the English name “Dalian Port (PDA) Company Limited”.

* For identification purposes only

Save for the changes mentioned in this supplemental notice, the resolution contained in the Original Notice remains to be valid and effective.

By Order of the Board
Dalian Port (PDA) Company Limited*
WANG Huiying LEE Kin Yu, Arthur
Joint Company Secretaries

13 February 2020

Notes:

1. The details (including the biography of the proposed directors of the Company) in respect of the ordinary resolutions mentioned above are set out in the supplemental circular of the Company dated 13 February 2020 (the “**Supplemental Circular**”).
2. A revised proxy form for use at the EGM is enclosed with the Supplemental Circular and will be despatched to the shareholders of the Company on the same day as the Supplemental Circular. This revised proxy form supersedes the proxy form enclosed with the circular of the Company dated 13 January 2020 (the “**Circular**”). The revised proxy form will also be published on the website of the Stock Exchange (www.hkex.com.hk) and the Company (www.dlport.cn).
3. Please refer to the Circular for details of the resolution to be proposed at the EGM, closure of register of members, eligibility for attending the EGM, registration procedures for attending the EGM, appointment of proxy and other relevant matters.
4. The supplemental notice of EGM for the shareholders of A shares of the Company will be given separately.

As at the date of the supplemental notice, the board of directors of the Company comprises:

Executive Director: WEI Minghui

Non-executive Directors: CAO Dong, LI Jianhui and YUAN Yi

Independent non-executive Directors: WANG Zhifeng, SUN Xiyun and LAW Man Tat